

IPO Prospectus

EVERSAFE RUBBER BERHAD

Subject INITIAL PUBLIC OFFERING OF UP TO 78,000,000 ORDINARY SHARES IN EVERSAFE RUBBER BERHAD ("EVERSAFE RUBBER") ("SHARES") COMPRISING:- (A) PUBLIC ISSUE OF 48,000,000 NEW SHARES ("ISSUE SHARES") COMPRISING:- (I) 12,500,000 ISSUE SHARES TO THE MALAYSIAN PUBLIC; (II) 11,500,000 ISSUE SHARES TO THE DIRECTORS OF EVERSAFE RUBBER, ELIGIBLE EMPLOYEES AND PERSONS WHO HAVE CONTRIBUTED TO THE SUCCESS OF EVERSAFE RUBBER AND ITS SUBSIDIARIES; (III) 24,000,000 ISSUE SHARES BY WAY OF PRIVATE PLACEMENT TO INSTITUTIONAL AND SELECTED INVESTORS; AND (B) OFFER FOR SALE OF UP TO 30,000,000 EXISTING SHARES ("OFFER SHARES") COMPRISING:- (I) UP TO 6,000,000 OFFER SHARES BY WAY OF PRIVATE PLACEMENT TO INSTITUTIONAL AND SELECTED INVESTORS; (II) UP TO 24,000,000 OFFER SHARES BY WAY OF PLACEMENT TO BUMIPUTERA INVESTORS APPROVED BY THE MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY OF MALAYSIA; AT AN ISSUE / OFFER PRICE OF RM0.36 PER SHARE PAYABLE IN FULL ON APPLICATION PURSUANT TO THE LISTING OF EVERSAFE RUBBER ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD

Please refer attachment below.

Attachments

[Eversafe \(Bursa\) ENG part 1.pdf](#)
2.4 MB

[Eversafe \(Bursa\) ENG part 2.pdf](#)
2.4 MB

Announcement Info

Company Name	EVERSAFE RUBBER BERHAD
Stock Name	ESAFE
Date Announced	31 Mar 2017
Category	Document Submission
Reference Number	DCS-30032017-00004